



هيئة المدن والمناطق الاقتصادية الخاصة
Economic Cities and Special Zones Authority

Investing in Saudi Arabia's Special Economic Zones



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Foreword



Discover the Kingdom's Special Economic Zones and the exceptional investment opportunities they offer. Saudi Vision 2030 continues to drive metamorphosis in the Kingdom, diversifying the economy and cultivating a business environment where your investments flourish, with special emphasis on strategic sectors. It has opened the Kingdom's economy to the world, making it a destination of choice for global capital.

The National Investment Strategy is a pivotal component to this transformation. It has modernized the Kingdom's investment framework, removing friction from

market entry and day-to-day operations for investors. Global perception of and engagement with the Saudi market have changed, with new FDI levels testifying to growing confidence in the Kingdom. As the global economy continues dealing with instability, the Kingdom offers investors the regulatory certainty and market access needed to pursue long-term growth with confidence.

Building on this foundation, our Special Economic Zones are designed to deliver a compelling and competitive investment environment across the most dynamic and fast-growing sectors. They're built to address investors'



practical needs, combining great incentives and a supportive regulatory framework, earmarked for efficiency.

These Special Economic Zones are the result of the Kingdom's commitment to creating an investment environment responsive to the needs of businesses operating in an increasingly complex global economy.

The Kingdom offers certainty: A domestic market of real scale, a location that serves three continents, and a government that

has made the enabling conditions for business a genuine priority. We offer the foundation for your business to establish a presence in the region and capture new growth opportunities.

His Excellency

Fahd Al-Saif

Minister of Investment
and Chairman of the Board
of Directors of the Economic
Cities and Special Zones
Authority (ECZA)

Foreword



It is my pleasure to present this overview of Saudi Arabia's Special Economic Zones and the opportunities they offer to businesses seeking a competitive and efficient environment in which to operate.

Saudi Arabia has opened its economy to the world, and its Special Economic Zones sit at the centre of that effort. This network of competitive zones is designed to unlock growth in industries that will shape the Kingdom's future economy. To realise this potential, we have created an investment ecosystem that builds on the Kingdom's strengths, opens new pathways for your investment, and maximises opportunities for you

to establish in Saudi Arabia and expand to global markets. The zones offer what investors need to make confident decisions. They combine advanced infrastructure, robust connectivity, and a regulatory framework with incentives designed to reduce costs and manage risk. Complementing this, we are championing an investment model that fosters a simpler way of doing business and places the investor at the centre of everything. By simplifying the investment experience and removing the complexity that slows businesses down, ECZA enables investors to direct resources and expertise towards growing their businesses



and bringing new ideas to market. ECZA is dedicated to supporting investors at every step of the investment journey, from a streamlined application and approval process to an integrated One-Stop-Shop that provides a single point of access to all SEZ services and support. Working closely with government entities and non-profit organizations, we remain focused on enhancing the services and operating environment within the zones. Our commitment to Transformation Accelerated is realized by creating the conditions that make Saudi

Special Economic Zones the destination of choice for global investment.

We look forward to welcoming investors who choose Saudi SEZs as their next destination for growth.

Mazen AlSaleh

Acting Secretary-General
of the Economic Cities and
Special Zones Authority
(ECZA)

INTRODUCING THE SAUDI ARABIAN ECONOMY

02

An investment powerhouse at the heart of the Middle East

As **Vision 2030** strategies and reforms continue to advance, Saudi Arabia is achieving significant results and strengthening its position as a leading global investment destination.

Join us!

	2015	2025
	(before Vision 2030)	
Non- oil revenues	\$44bn	\$120bn
Value of FDI in Saudi Arabia (annual flow)	\$8.1bn	\$31.55bn
Number of factories	7,206	12,946
Time to establish companies and issue commercial registrations	15 days by visiting 8 government entities	30 minutes in one step online
Participation of women in the labour force	19.4% *2017	35%
Saudi Arabia's positioning in Global Competitiveness Index	25th	13th

Macroeconomic Strengths

General Authority for Statistics (GASTAT) – Real GDP Statistics, Full Year 2025 & Q4; FDI Statistics, Full Year 2024 & Q4 2025; Annual Average CPI, Full Year 2025 | Moody's Ratings – Sovereign Credit Rating, 2024 | S&P Global Ratings – Sovereign Credit Rating, 2025



Growth



4.5%

GDP growth
in 2025 compared
to 2024

4.9%

Non-oil GDP
growth in 2025



Investment



\$31.55bn

FDI inflows
in 2025

90%

FDI growth in Q4 of
2025 compared to
Q4 2024



Stability



2nd

lowest in debt-to-GDP
ratio among
G20 countries

2.0%

Inflation rate in
2025, one of the
lowest among G20

Aa3 | A+

Sovererign credit
rating by Moody's,
S&P

A connected economy sitting at the heart of global trade

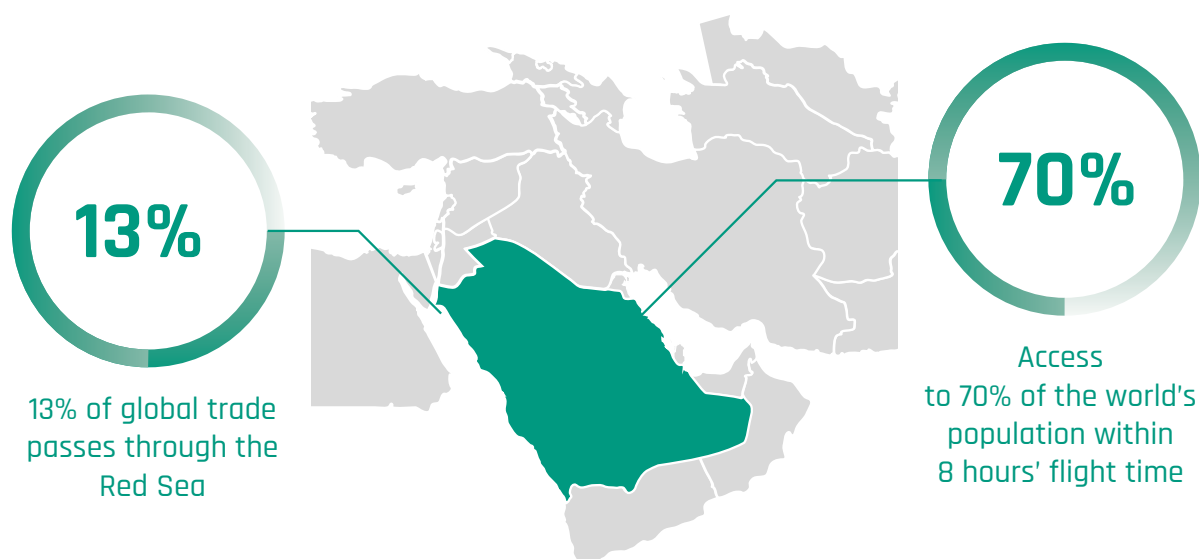
Backed by its strong foundations in industry, education and infrastructure, the Kingdom has the ideal business environment for your company to grow and thrive.



Strategic Global Location

Take advantage of the Kingdom's strategic global location and excellent connectivity

Transport and logistics infrastructure is highly developed and the growing network of SEZ sites presents numerous opportunities for supply chain integration, R&D, manufacturing and distribution activities.



Saudi ports handled 320+ million tonnes of cargo in 2024



Ranked 15th globally for container handling with 3 ports in the global top 100



More than 5,500 km of rail network connecting major industrial and logistics hubs



The Kingdom ranked 1st globally in the Road Network Connectivity Index (2025)



Source: World Competitiveness Forum | Lloyd's List | Ministry of Transport and Logistics Services | Saudi Ports Authority (Mawani)

Leading Financial Sector

Tap into the Kingdom's leading financial sector and benefit from a resilient banking system

Saudi Arabia benefits from a mature and historically stable financial services sector, and a strong capital markets infrastructure. Looking forward, the sector will act as a platform for future economic growth within the Kingdom, providing access to a wide range of financing and growth capital necessary to support investor requirements. The sector is rapidly evolving, driven by the rise in FinTech activities, providing cutting-edge services that will further enhance the investor experience.

2nd



Lowest debt-to-GDP ratio of the G20

\$1.3tn



Estimated total credit demand by 2030 – sign of high economic activity and growth

88%



Banking sector assets to GDP

5th



In GDP per capita (PPP) among G20 countries

69.99%



Ratio of private sector credit balances to GDP

280+



Fintech companies active in the Kingdom

Source: CEIC, 'Saudi Arabia Private Debt: % of Nominal GDP'; Invest Saudi, 'Macroeconomic Overview'; 'Financial Sector Development Program (FSDP), Q2 2025

Competitive Cost of Doing Business

Benefit from the competitive costs of doing business across energy, property and utilities

Whilst Saudi Arabia has a large and growing global economy, its abundance of natural resources means that businesses here can benefit from highly competitive utility costs (including water, electricity and gas).

This is complemented by large areas of developable land and existing high-grade office and industrial locations, again at very competitive rates when compared to other GCC economies and developed markets.

\$0.27

Starting land lease price per m²



\$1.1-\$2.2

Price of drinking water per cubic meter (based on region & volume)



\$0.5-\$1.4

Price of treated water per cubic meter (based on region & volume)



\$1.27

Price of natural gas per million British thermal units (MMBtu)



\$0.049

Price of power per kwh for industrial sector



\$15.26

Price of diesel per barrel



Source: Invest Saudi, 'Attractive Property Solutions'.

Skilled Workforce

Harness a young and skilled workforce, backed by government commitment to education and excellence

As the Kingdom progresses with its large-scale reforms and economic diversification, it is supported by a rich heritage of investing in its people. Expenditure on education accounts for 17% of government spending and the resulting workforce is highly skilled and proficient across a range of sectors.

A large percentage of Saudis also study overseas before returning to the Kingdom. This means that our workforce has excellent language skills and experience of international practices.

9th

Globally for digital skills (2020) according to the World Economic Forum



↑ 13th

In global competitiveness ranking (2025)



1st

Among GCC countries in government expenditure on education as a percentage of GDP in 2020



\$53.8bn

Education sector budget allocated in 2026



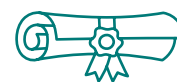
49.5%

Saudi labor force participation rate in 2025



28,500

Saudi students enrolled in the world's top 200 universities/institutes globally



Source: Human Capability Development Program (HCDP) Annual Report 2025, Ministry of Finance, GSTATS (Q2025 4).

Expanding Quality of Life

Experience unparalleled quality of life, advanced healthcare, and a commitment to sustainability

As integral parts of Vision 2030, quality of life and improved healthcare for all are being driven by dedicated strategies. Each of these strategies is seeing widespread reforms and results throughout the Kingdom, further improving the daily lives of residents and visitors in the country.

Additionally, the Kingdom is embarking on sweeping efforts to reduce carbon emissions.

#1

Fastest-growing tourism destination of the G20 (121% in 2022)



22nd

Ranking in the UN's World Happiness Report 2026



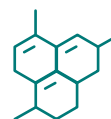
151+mn

Trees planted across Saudi Arabia by end of 2025



35%

Reduction in carbon emissions by 2030, with a target of achieving net-zero emissions by 2060



8th

In the world for police service reliability



15th

Globally for low prevalence organised crime



Source: UNWTO, 'World Tourism Barometer'; World Happiness Report 2026; National Transformation Program (NTP) Annual Report 2025.

Ambitious Reforms

Ambitious reforms, driven by a suite of strategic initiatives, are creating game-changing opportunities

Spearheaded by the government's large-scale and highly ambitious Vision 2030 programme, Saudi Arabia is undergoing wide-ranging economic and social reforms.

More than 600 reforms have been implemented in recent years to improve the business environment and create opportunities for foreign investors, while putting the Kingdom at the center of the global value chains of the future.

Saudi Arabia has developed a range of strategic initiatives and programmes designed to drive the success of Vision 2030. Each strategy focuses on specific areas of business, industry, technology, and sustainability to increase the Kingdom's competitiveness and position on the global stage.

The SEZs will help to achieve these key strategic initiatives by attracting quality FDI and diversifying the economy while supporting strategic sectors.

Ambitious. Vibrant. Thriving.

Driving holistic
economic growth
across the Kingdom

Game-Changing Opportunities



**GLOBAL
SUPPLY CHAIN
RESILIENCE
INITIATIVE**

Global Supply Chain Resilience Initiative

Putting Saudi Arabia at the center of the global value chains of the future



SAUDI EXPORTS

Saudi Exports Development Authority

Export Incentive Program

Empowering investors to reach global markets



**التجمعات الصناعية
Industrial Clusters**

National Industrial Clusters Development Program

Stimulating the establishment and development of five industries in the Kingdom:

- Automotive manufacturing and components
- Metals and steel industry
- Solar energy industry
- Plastic and packaging materials industry
- Home appliances industry



**رقمي
DIGITAL SAUDI**

Digital Economy Policy

Setting out guiding principles for government agencies to promote the digital economy through their respective specialities and mandates, with the goal of achieving sustainable economic growth and creating and maintaining competitive advantages for the Kingdom



**Ministry of Human Resource
and Social Development**
Kingdom of Saudi Arabia

Labour Market Initiative

Focusing on bringing about radical reforms in the labour market, including packages of initiatives, to increase economic participation, raise skills and productivity, and improve labour-market efficiency

Game-Changing Opportunities

Placing the Kingdom at the centre of the global value chains of the future

The Global Supply Chain Resilience Initiative (GSCRI) aims to make Saudi Arabia the location of choice for leading global industrial companies looking to drive competitive advantage and improve business resilience.

The initiative will help to overcome the current challenges faced by global supply chains and will support the growth of key sectors and value chains.

Four investment themes underpin GSCRI



**Sustainability and
Climate Change**



**Future Industry
Enablement**



**Global Supply
Diversification**



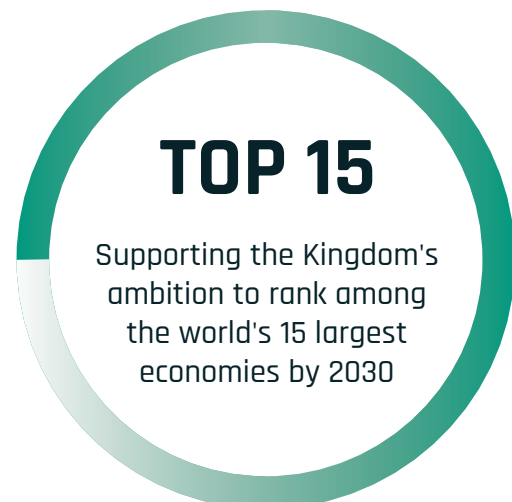
**Advanced
Manufacturing**

Investors contributing to the Kingdom's supply chain resilience can benefit from a range of incentives.

SEZs will position Saudi Arabia at the heart of global value chains through the development of wide clusters, linked to global supply chains through leading logistics hubs.



Enabling investors from all sectors to benefit from the Kingdom's resources and capabilities



An aerial photograph of a port area, showing a large container ship docked at a pier. The ship's deck is covered with numerous colorful shipping containers, many of which are labeled 'MAERSK'. In the background, a large cargo yard is filled with stacks of containers and several yellow gantry cranes. The entire image is overlaid with a semi-transparent blue filter and white geometric lines.

SAUDI ARABIA'S GROWING NETWORK OF SPECIAL ECONOMIC ZONES

03



Benefit from a developed and thriving ecosystem ready to support your investment

Saudi Arabia's SEZ ecosystem is dedicated to facilitating investment and promoting economic diversification. Through collaboration among government entities and non-profit organizations, the ecosystem aims to set a new investment standard, create seamless investment processes, and accelerate growth in multiple sectors.

The Economic Cities and Special Zones Authority (ECZA) is at the forefront of this agenda aimed at attracting international and domestic investors, and has implemented various measures to make sure that the SEZ network is attractive and competitive for them.



Core regulations benchmarked against international best practices to enable a world-class business environment



Cross-government agreements have been established to activate incentives and regulations, strengthening the SEZ business environment



SEZs are designed to attract entire industries and value chains, ensuring a dynamic and innovative environment for future investors



An integrated Government services platform the One-Stop-Shop (OSS) implemented to streamline, facilitate, and simplify processes for investors



To ensure the ongoing competitiveness and drive operational excellence within the zones, highly detailed and comprehensive blueprints will be seamlessly integrated

A continually improving investor experience and business environment

In partnership with the wider government, Economic Cities and Special Zones Authority (ECZA) is activating key regulations that build on existing Saudi law to create a truly best-in-class experience throughout your investment journey in our SEZs.



Best-practice company regulations provide clarity on establishment, company status, share capital, debt, management, accounts and liquidation



Greater protection and transparency on tax due to Saudi Arabia's 30 double taxation agreements



A simplified licensing process enables investors to obtain the necessary company licenses through the SEZ One-Stop Shop (OSS), reducing your touchpoints with different entities



Locating within an SEZ allows companies to benefit from unrestricted capital repatriation



Labour regulations and conditions that support business growth, including standardized contracts and the ability to transfer staff across different companies within a zone



A single, overarching Intellectual Property Rights regulation, building on the Kingdom's ranking of 35th out of 129 economies for intellectual property rights and 3rd out of 132 for Ease of protecting minority investors.



Import/Export regulations that simplify the distribution of many products, supporting a seamless flow of goods in and out of SEZs



Security and stability through real-estate and property regulations that regulate rent increases and help ensure fair treatment by landlords



Robust safeguards for arbitration, including validity of the agreement, qualification and appointment of arbitrators, settlement and enforcement of the awards, and grounds for challenging awards, aligned with local or international arbitration centers.

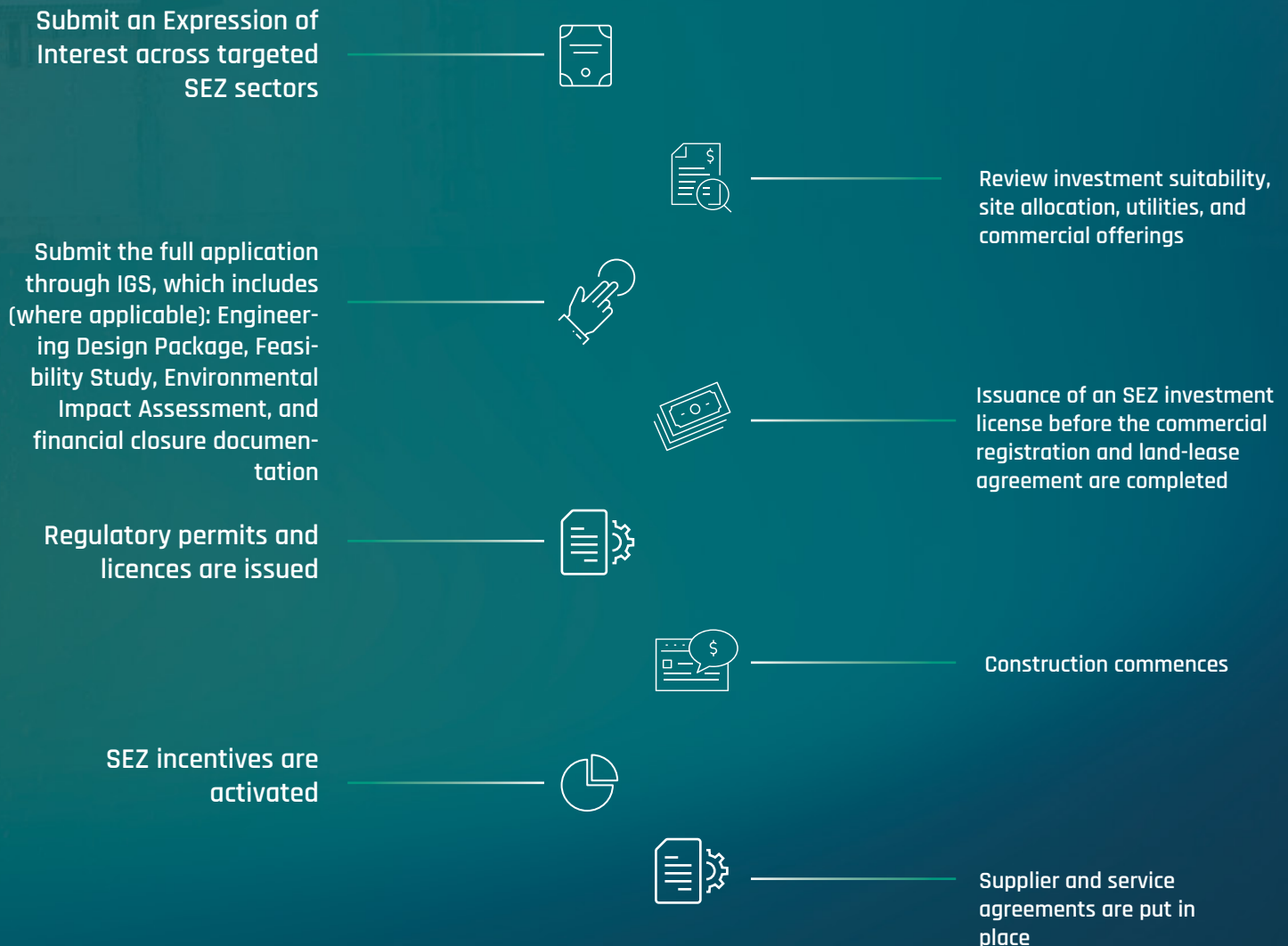
Access attractive economic incentives across the SEZ network

Investors will be eligible for a selection of competitive incentives dependent on zone and sector



Investors are supported in a clearly defined application and approval process

International best practices have been incorporated into the company application and approval process to provide a quick and simple journey



Set up your business through a seamless, integrated One-Stop-Shop (OSS)

The One-Stop-Shop (OSS) will be a single window that provides you with comprehensive government and non-government services, to make it easy and fast for you to benefit from the Special Economic Zones.

The only resource an investor needs to access Special Economic Zone services and support



Property Development



Municipality Services

- Land & project registration
- Mobilization & enabling works
- Construction permit
- Handover permit
- Fit-out/operations permit
- Pre-qualification



Business

Real Estate Services

- Property registration
- Sales
- Leasing
- Mortgage & covenants

Investor inquiry Create account

- Investor enquiries
- Account creation

Company Licensing & Registration

- Licensing & registration
- Company renewal
- Company amendment
- Company deregistration
- Authentication & admin
- Business permit

Specialized Services

- Specialized services
- Port services

Employment Services

- Employment & visas
- Employment mediation

Tax & Customs Services

- Tax services
- Customs services

Legal & Compliance Services

- Arbitration, mediation and protection services
- Business compliance

Unlock a new route to global markets at one of Saudi Arabia's Special Economic Zones

To accelerate economic diversification and create a new route for investors to do business in the Kingdom, Saudi Arabia has launched its first five Special Economic Zones with tailored regulatory frameworks.

In launching these zones, which support a wide range of industry sectors and business activities, the Kingdom offers a platform for investors to accelerate their regional and international growth through a globally connected market.

The first five Special Economic Zones are:

King Abdullah
Economic
City Special
Economic Zone

Ras Al-Khair
Special
Economic
Zone

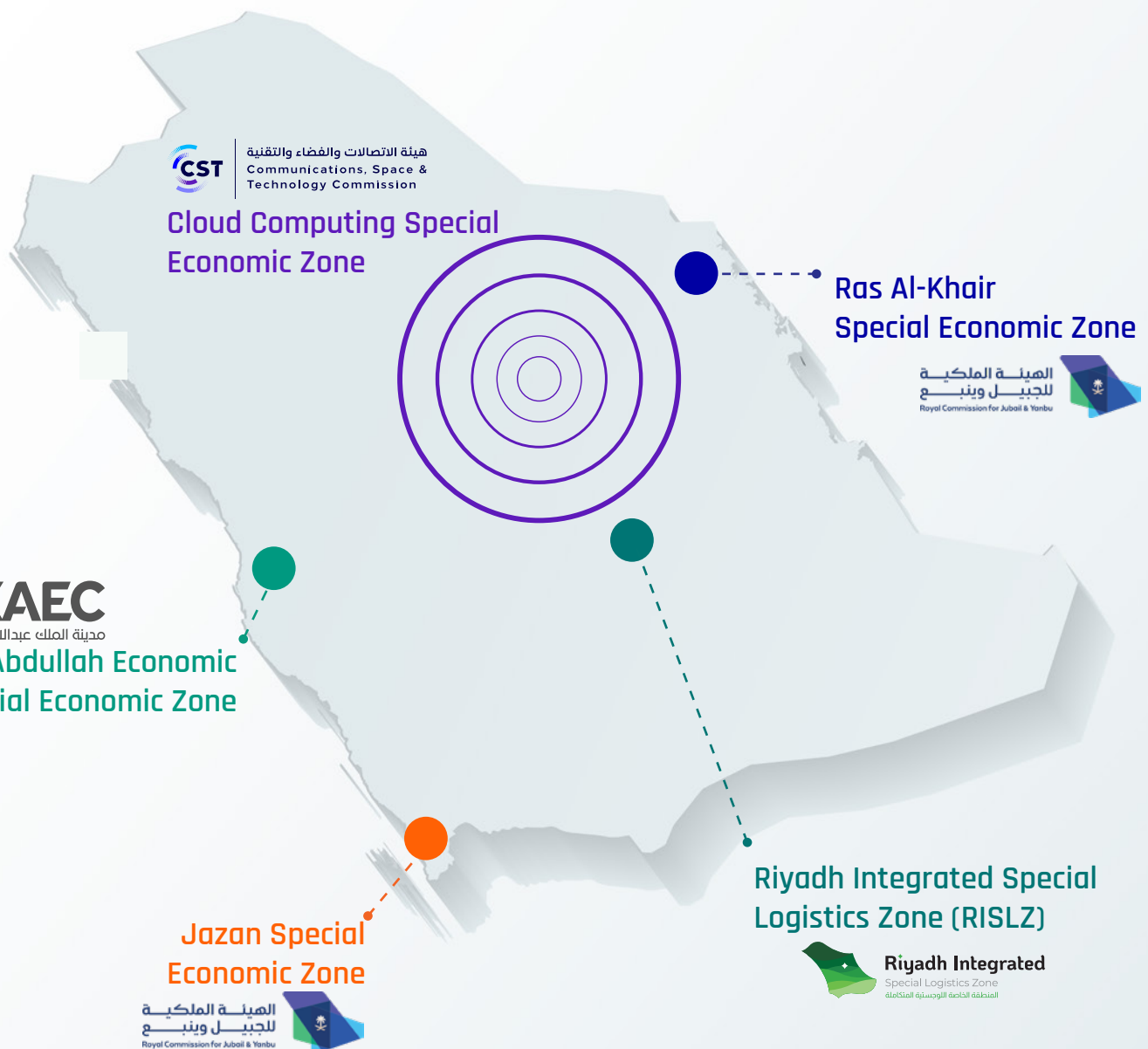
Jazan
Special
Economic
Zone

Cloud
Computing
Special
Economic Zone

Riyadh
Integrated
Special Logistics
Zone

Our partners are:

Locations:



Harness game-changing opportunities and tap into vibrant and growing clusters across future-forward industries

Seize the opportunities within the first wave of Special Economic Zones and join leading global players to accelerate, innovate and grow emerging clusters and industries across the Kingdom.



Accelerate your business and turbo-charge the region's first end-to-end EV and automotive cluster



Seize the opportunity to localise end-to-end maritime value chains



Take advantage of the region's food security agenda by increasing production in the Kingdom



Join a community and grow the cloud computing sector across Saudi Arabia



Establish yourself in Saudi Arabia's own Silicon Valley - home to emerging and disruptive digital technologies



Power the future of healthcare through MedTech innovations and devices



Be at the forefront of innovation for regional ship repairs and maintenance



Embed the Kingdom's mining and metals industry into global value chains



Ideally position yourself in a growing regional hub for logistics



Support national, regional and global ambitions for the shift to net zero



Position yourself in Saudi Arabia at the crossroads of three continents



Access abundant and highly skilled workforce across the SEZ network

King Abdullah Economic City Special Economic Zone

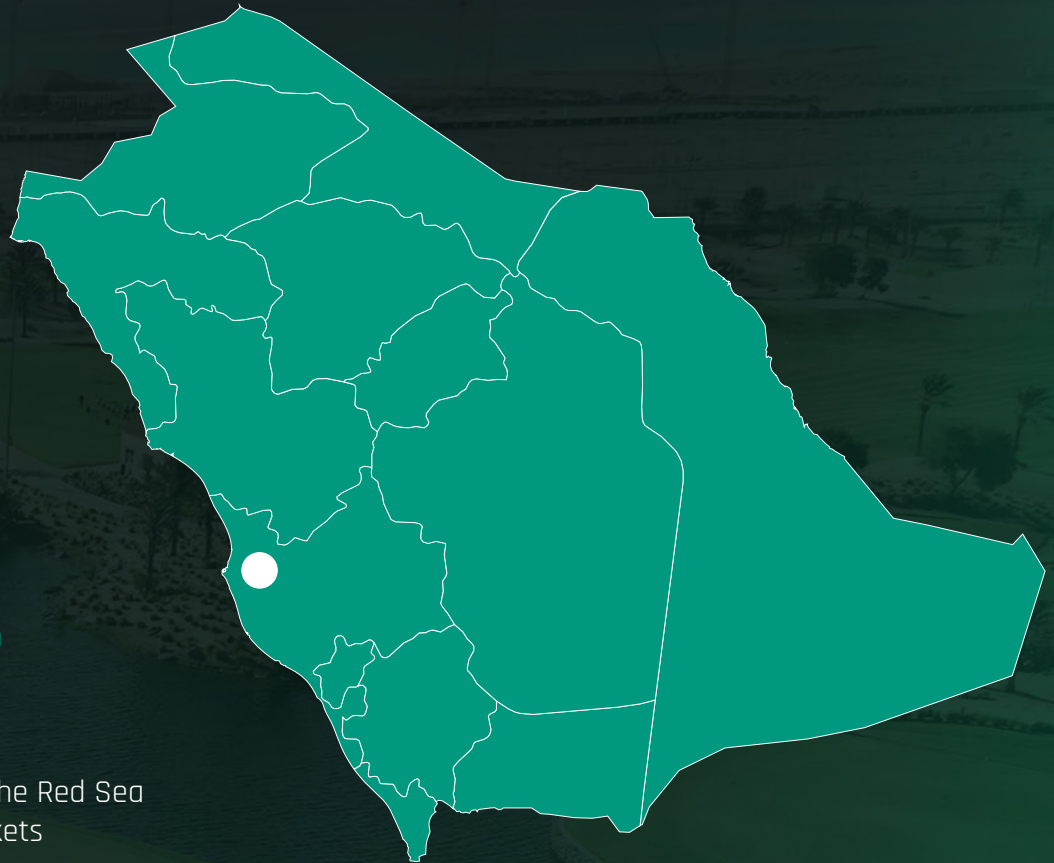
A strategic location for global value chains

KAEC SEZ sits on the Red Sea, a corridor that carries roughly 13% of global trade and forms part of the Belt and Road Initiative's maritime route, placing your company within direct reach of Europe, Africa, and Asia and at the crossroads of local, regional, and global markets.

The zone is backed by established gas, power, water, and sewage utilities, along with a 450 km high-speed electric railway connecting it to the rest of the Kingdom.

Less than 90 minutes from King Abdulaziz International Airport (Jeddah Airport) and from Jeddah, a vibrant city of 4 million people, KAEC SEZ puts you close to a wide range of cultural and leisure activities that support a high quality of life.

Together, this connectivity and infrastructure combine with strong economic incentives to create a platform built to accelerate your company's growth into global markets.



Key location information

Province: Makkah

Size of the zone: 60 km²

Located at the heart of the Red Sea
and close to African markets

Focus Sectors

- Automotive
- Pharmaceuticals & MedTech
- Fast-Moving Consumer Goods (FMCG)
- Logistics
- ICT Manufacturing

Contact Information

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Website: <https://www.kaec.net/kaecsez/>

Key Investors

CEER

TASARU®
SUPPLIER HUB

MASARAT
MOBILITY PARK

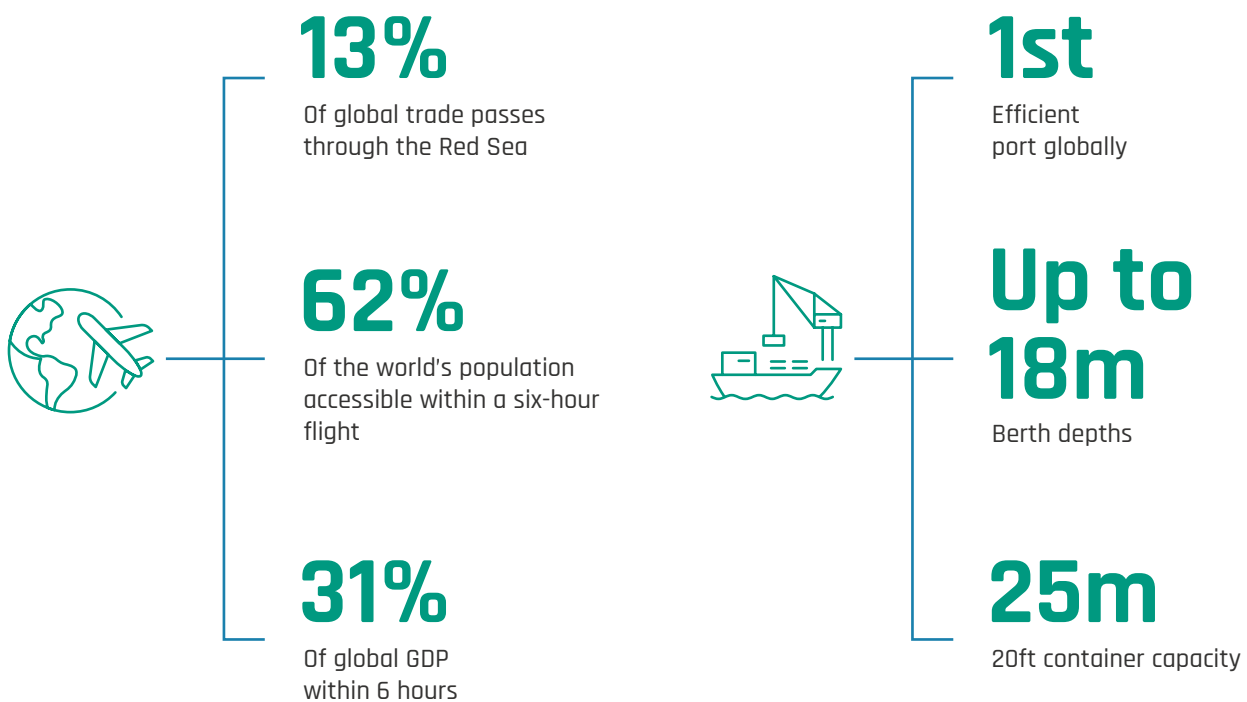
PDC شركة تطوير الموانئ
PORTS DEVELOPMENT CO.

LUCID

FAL

A world-class port built for seamless logistics

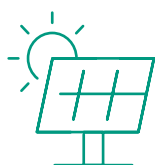
Anchored by a world-class port, King Abdullah Port, Saudi Arabia's newest full-service commercial port and, per the World Bank (2021), the most efficient container port in the world. It handles bulk and general cargo at 30 million tonnes annually, alongside a dedicated off-terminal with its own 30 million tonnes annual capacity (1.5 million vehicles per year), all secured by a smart gate and port community system.



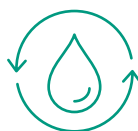
Source: King Abdullah Economic City Special Economic Zone brochure, Oct 2022;
The Container Port Performance Index 2021, May 2022

Utilise world-class infrastructure and access high-growth sectors

KAEC offers world-class utility infrastructure to support current and future business requirements.



Plans are in place to provide abundant electrical supply including over 29 GWh of clean power annually



Potable and process water will be supplied at a minimum distribution pressure of 1.5 bar



The Gas Zone will supply investors with natural gas at a significant cost advantage



A wide portfolio of telecoms services with a state-of-the-art fiber network



Reliable sewage networks, including a membrane bio-reactor plant

Sources: Zawya, Saudi's King Abdullah Economic City announces hybrid solar power farm project', Aug 2022; Statista Mobility Market Outlook, September 2022; Statista Medical Devices Report 2021

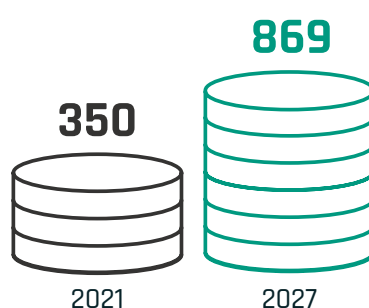
Sectors of opportunity

Accelerate your business and be part of the region's first end-to-end EV and automotive cluster

Immerse yourself in a growing ecosystem.

\$869bn

Potential global EV market size by 2027

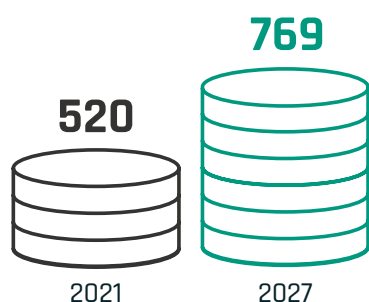


Be part of a new and vibrant MedTech cluster, where innovations will power the future of healthcare

Seize the opportunity to drive import substitution and gain access to growing domestic and international export markets, utilizing KAEC's world-class facilities.

\$769bn

Potential global MedTech market size by 2027



Investing in KAEC SEZ provides access to unparalleled economic incentives to drive the success of your business

Alongside the supply of world-leading infrastructure and utilities, KAEC SEZ offers unique commercial incentives to support the long-term success of investors and businesses.



5% Corporate income tax for up to 20 years



0% Withholding tax permanently for repatriation of profits from SEZ into foreign countries



0% Customs duties deferral for goods inside the SEZ



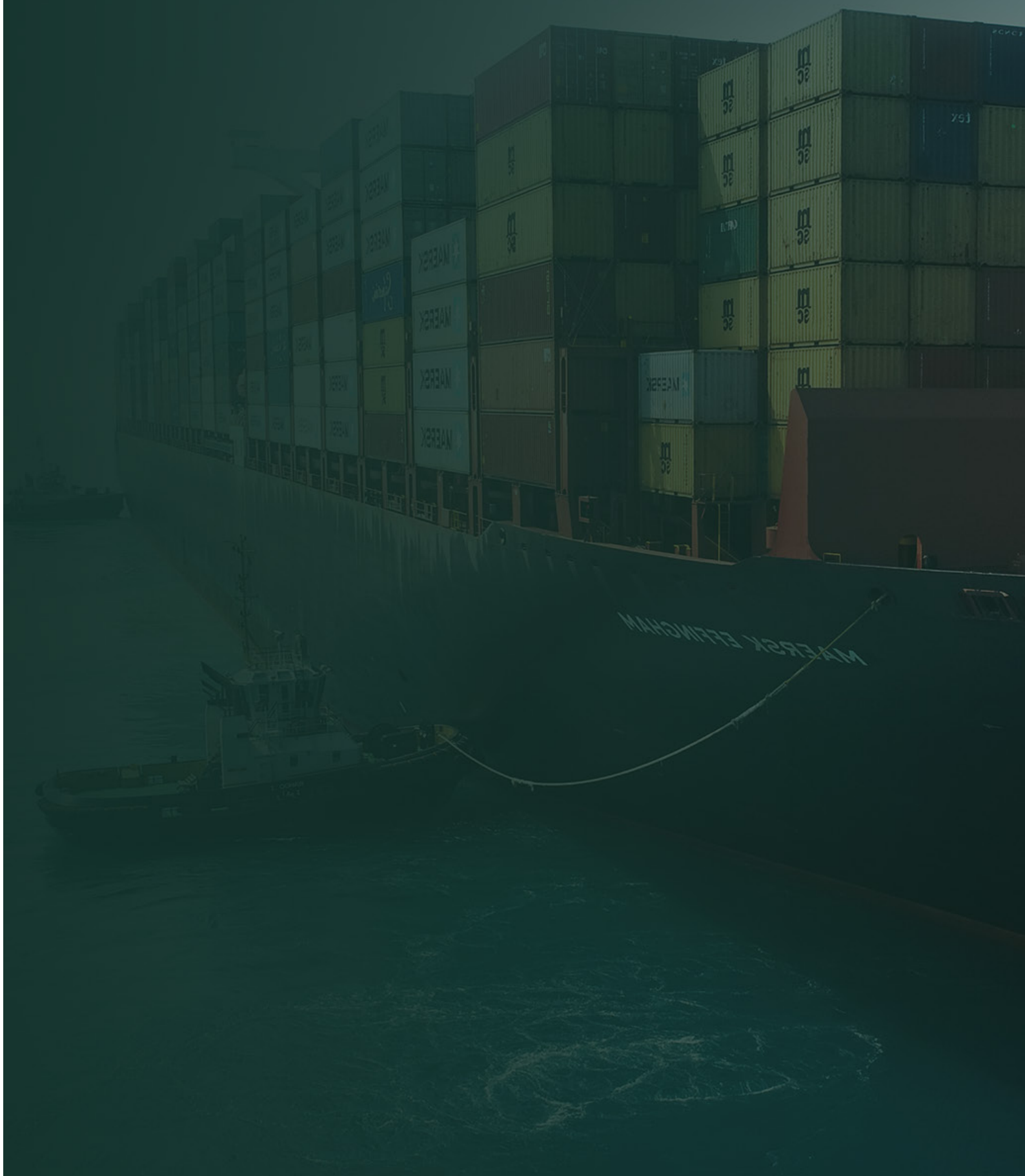
Flexible and supportive regulations around foreign talent during the first 5 years



0% VAT for all intra-SEZ goods exchanged within the zone and between zones



Exemption from the expatriate levy for employees and their family members in the zone



Ras Al-Khair Special Economic Zone

Establish your business
within a global powerhouse
in the maritime industries

Position yourself at the centre of the Arabian Gulf, with an abundant supply of industrial talent and a quick and efficient multimodal transport system to connect your operation into global markets.

Be at the forefront of innovation. Benefit from the Kingdom's ambitions to localise end-to-end supply chains and create a docking point for regional ship repairs and maintenance.

Ras Al-Khair Special Economic Zone is building on established maritime industries in the area to grow this cluster and become a key regional player, driving towards Saudi Arabia's target of developing a \$14bn maritime industry.



Key location information

Province: Eastern Province

Size of the zone: 20 km²

Located in Ras Al-Khair Industrial City,
giving access to global markets

Focus Sectors

- Shipbuilding & Rig Construction
- Maritime Services

Contact Information

Email: RAKSEZ.INFO@rcjy.gov.sa

Website: www.rcjy.gov.sa

Key Investors

INTERNATIONAL — العالمية
MARITIME — للمصناعات
INDUSTRIES — البحرية



MCDERMOTT

Position yourself at the centre of the Arabian Gulf - access a multimodal transport system



North-South Railway

Connected to cities across the Kingdom via the North-South Railway, Ras Al-Khair SEZ offers seamless transportation of materials. Its location on the Arabian Gulf in the Eastern Province places you at the centre of the region's most active oil and gas traffic.

The zone offers direct access to Ras Al-Khair Port, a deep-water port set to expand to 44 berths and gain a direct railway link.

- 14 operational berths
- 35 million tonnes annual capacity
- Dedicated roll-on/roll-off facilities

The zone is also equipped with advanced infrastructure encompassing desalinated drinking water, sewage and industrial wastewater treatment, seawater cooling, gas and electricity supply, a telecommunications network, industrial security, and integrated waste management.

100 km From the vibrant city of Jubail

<2 hours To Saudi Arabia's third largest airport, King Fahd International Airport, providing connectivity to 43 local and international destinations.

10 million passengers

Innovate and collaborate to build the maritime capabilities of the future

Source: Mawani, Saudi Ports Authority, 'Ras Al-Khair Port'.

Access the largest and most technically advanced maritime yard in the MENA region

Ras Al-Khair SEZ will host the most comprehensive, state-of-the-art shipyard and fully integrated offshore cluster, to supply end-to-end maritime manufacturing services.

Ras Al-Khair's shipyard, the largest in the MENA region, has the capability to provide newbuild and maintenance services, repair and overhaul services for offshore support vessels, jackup rigs, very large crude carriers (VLCCs) and bulk carriers.



12 million square metres

\$10bn of off-take agreements over **10 years**



4 new offshore rigs

43 vessels

Sources: King Fahd International Airport, 'About King Fahd International Airport'; IMI 'International Maritime Industries signs agreement with Keppel LeTourneau to collaborate on offshore rigs', May 22; Offshore Mag, 'Second IMI jackup nears completion in Saudi Arabia', Oct 22.

Access an advanced maritime infrastructure and accelerate your growth



Access state-of-the-art technologies including AI, biometrics and IoT



Benefit from high-quality products and efficient schedules



Benefit from green products, materials and renewable energy sources



Advanced infrastructure and raw materials at competitive prices



Take advantage of innovative lifecycle management offerings



Long-term leases extending up to 50 years, at competitive prices

Sources: Spherical Insights (<https://www.sphericalinsights.com/reports/maritime-market>); Fortune Business Insights (<https://www.fortunebusinessinsights.com/ship-repair-and-maintenance-services-market-105801>).

Sectors of opportunity

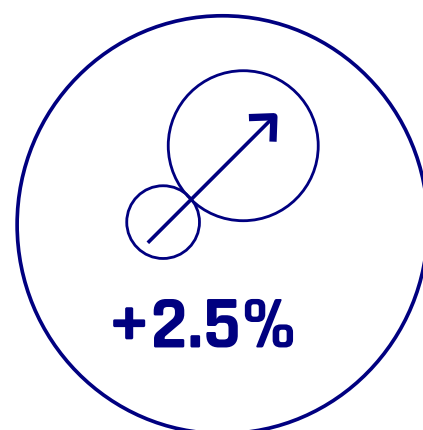
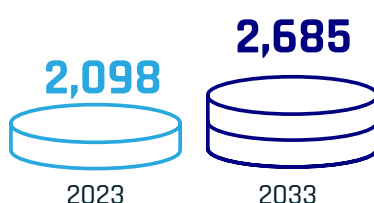
Establish yourself in a zone with ambitions to localise end-to-end maritime value chains

An estimated 70% of ships produced in Ras Al-Khair Special Economic Zone will supply regional markets.

Tier 2 & 3 manufacturers discussing localizing supply chains for steel production and cranes manufacturing. Benefit from the Kingdom's 2nd largest aluminium facility and access the raw materials you need.

\$2,685bn

Potential global maritime industry market opportunity by 2033

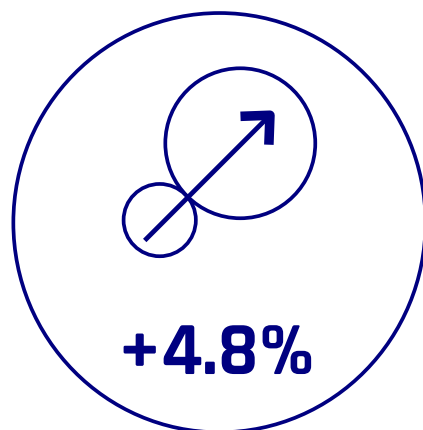
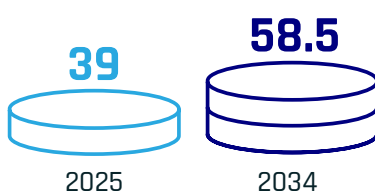


Be at the forefront of innovation and accelerate the Kingdom's ambitions to create a docking point for regional ship repairs and maintenance.

Through the International Maritime Industries joint venture in place, the zone will produce 3 ships, 15 service vessels and 4 rigs per year. Be part of a dynamic, global cluster and lead innovation in new fuels and shipbuilding.

\$58.5bn

Potential global ship repairs market size by 2034

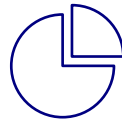


Investing in Ras Al-Khair SEZ provides access to unparalleled economic incentives to drive the success of your business

In addition to the various assets and benefits already listed, Ras Al-Khair Special Economic Zone sets itself apart from the competition through a range of SEZ incentives.



5% Corporate income tax for up to 20 years



0% Withholding tax permanently for repatriation of profits from SEZ into foreign countries



0% Customs duties deferral for goods inside the SEZ



Flexible and supportive regulations around foreign talent during the first 5 years



0% VAT for all intra-SEZ goods exchanged within the zone and between zones



Exemption from the expatriate levy for employees and their family members in the zone



Jazan Special Economic Zone

Saudi Arabia's southern gateway to global markets

Jazan SEZ occupies a strategic position on the Red Sea near the Bab el-Mandeb Strait, providing direct maritime access to global markets. Located within Jazan City for Primary and Downstream Industries (JCPDI), the zone builds on an established industrial base, with JCPDI emerging as a hub for Saudi-China investment.

The region's fertile agricultural lands provide a strong foundation for agribusiness, particularly food processing, supporting Saudi Arabia's food security objectives while creating opportunities to add value to local agricultural production.

Investors benefit from an integrated investment ecosystem overseen by ECZA, underpinned by a clear regulatory framework and a suite of incentives designed to reduce costs. Streamlined processes simplify business establishment and operations, while a transparent and predictable environment helps mitigate investment risk.



Key location information

Province: Jazan

Size of the zone: 24,6 km²

A strategic location on one of the most important global trade corridors linking Asian, African and European markets.

Focus Sectors

- Food Processing
- Metal Conversion
- Logistics

Contact Information

Email: info-investors@rcjy.gov.sa

website: www.investjcpdi.com/

Key Investors



Philadelphi Solar
Delivering Clean Energy Solutions



METALHEART
ADDITIVE MANUFACTURING



A multipurpose port built for efficient logistics

Jazan Port further strengthens the zone's logistics offering. The deep-water, multipurpose port handles container, dry bulk, general and liquid bulk cargo, with a -16.5metre draft, 2,500 metres of quay and dedicated storage and bonded-zone facilities, supporting efficient cargo handling, storage and distribution.

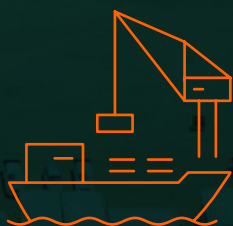
Source: Jazan SEZ



24.6 km²
Land area



13% Global trade
(via Red Sea Corridor)



**One of the
region's largest
export ports**



**Titanium & Iron
industries**

Access abundant utilities and skills to succeed in industrial processing

Whether you require power, talent, land or water Jazan SEZ has you covered to ensure an efficient, competitive investment project



Competitively priced and readily available energy



The region offers a large and highly skilled workforce



Competitive industrial lease rates compared with national and regional benchmarks



Cost-effective water-supply options, across irrigation, potable water and sanitary wastewater



Long-term leases extending to 50 years, at competitive prices

Source: The Business Research Company (<https://www.thebusinessresearchcompany.com/report/mineral-global-market-report>)

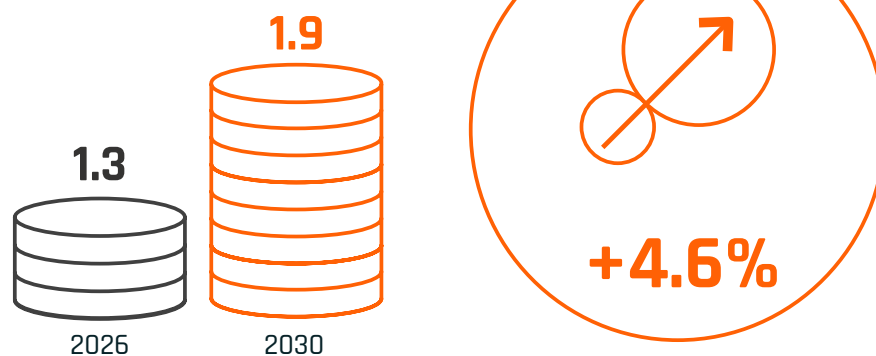
Sectors of opportunity

Embed Saudi Arabia's metals conversion industry into global value chains

Investors can leverage the region's strong metals conversion industry to serve the global construction and processed metals and mineral market. Immerse yourself in the Zone to take advantage of the opportunities.

\$1,862bn

Potential global minerals market by 2030



Access building materials for construction to power infrastructure development

Gain direct access to raw materials such as limestone, gypsum, sand and marl, as well as natural gas. Take advantage of the SEZ's proximity to Aramco's Jazan Refinery Complex – a new smart self-powering refinery

Investing in Jazan SEZ provides access to unparalleled economic incentives to drive the success of your business

Jazan province, already a highly attractive location for international investors, is further strengthened by the incentives that are available to companies establishing within Jazan SEZ.



5% Corporate income tax for up to 20 years



0% Withholding tax permanently for repatriation of profits from SEZ into foreign countries.



0% Customs duties deferral for goods inside the SEZ



Flexible and supportive regulations around foreign talent during first 5 years



0% VAT for all intra-SEZ goods exchanged within the zone and between zones



Exemption from the expatriate levy for employees and their family members in the zone



Cloud Computing Special Economic Zone

Where emerging and
disruptive technologies **flourish**

Be part of Saudi Arabia's own 'Silicon Valley'
and establish your business in a hub for emerging and disruptive digital technologies.

Driven by the National Strategy for Digital Transformation and the ICT Sector Strategy, benefit from government commitment to encouraging and supporting the growth of digital technologies in the Kingdom.

This growth includes a target for \$20bn investments (FDI & Domestic Direct Investment) by 2030 across data and AI sectors with support from Cloud Computing SEZ.

Digital companies investing in the Kingdom can benefit from of a highly skilled workforce as well as large end users from across the public sector and an eager public that are proven early adopters of new technology.



Key location information

Location: Innovation Tower at King Abdulaziz City for Science and Technology (KACST)

Headquarters in Riyadh with the ability for businesses to build and operate data centers from all over the kingdom

Focus Sectors

- Cloud Computing Services

Contact Information

Email: CloudSEZ@cst.gov.sa

Website: <https://www.cst.gov.sa/>

Launch your cloud computing operations and accelerate growth in the Kingdom's digital economy

Benefit from an innovative hybrid zone:

The Cloud Computing SEZ enables investors to establish data centers and cloud computing infrastructure within the Kingdom. With ambitions to attract leading cloud computing companies, become part of an ecosystem primed to accelerate the digital economy.

While the Cloud Computing SEZ will have administrative and operational offices in King Abdulaziz City for Science and Technology (KACST), qualifying businesses may establish and operate anywhere within the Kingdom. Seize the opportunities in international connectivity services and data centers and access the latest communication and hosting technologies.



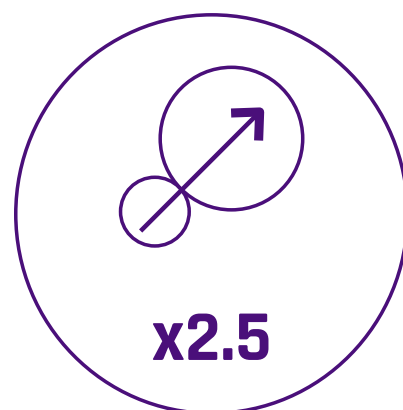
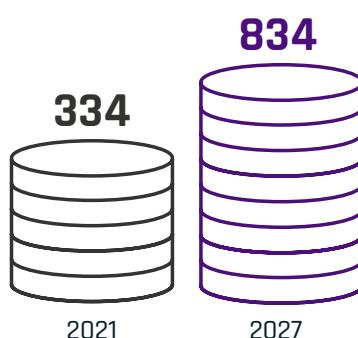
Sectors of opportunity

Access one of the most digitally competitive economies in the world and become part of a vibrant cluster of leading global tech companies.

With high internet usage penetration, ranked 4th globally in 5G deployment and 2nd among G20 countries in radio-spectrum allocation, access a mature and growing market.

\$834bn

Potential global cloud computing market size by 2027

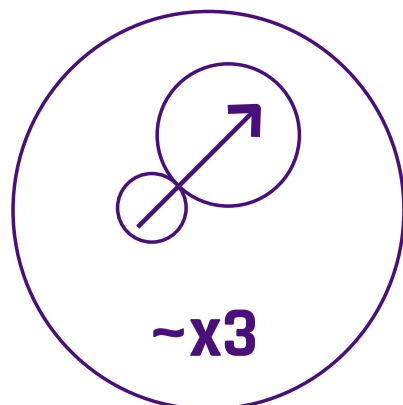
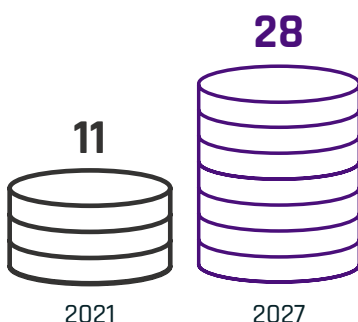


\$10bn Saudi Arabia Cloud market size by 2030, driven by a 'Cloud-First' policy, creates the ideal base from which to tap into a local cloud computing market.

Set up in Saudi Arabia, joining Tech giants such as Google, Oracle and Alibaba Cloud who are already in the Kingdom.

\$28tn

Potential global market opportunity from emerging tech sectors by 2027



Investing in the Cloud Computing SEZ provides access to unparalleled economic incentives to drive the success of your business

Access unique incentives that are available to companies establishing within the Cloud Computing SEZ.



Special tax treatment in line with OECD principles that avoids double taxation and accommodates CSPs operating model



Exemption from the expatriate levy for employees and their family members in the zone



Affordable network-connectivity and electricity prices. Electricity available at a competitive rate of 0.05 USD/kWh for businesses



Flexibility to provide cloud computing services from the zone, with the ability to build and operate data centers across the Kingdom

Sources: WEF, 'Here's how Saudi Arabia is investing in the technology of the future', Jan 2023, Statista Technology Outlook 2021; Statista Technology Market Outlook; Ministry of Communications and Information Technology (MCIT) analysis of cloud services demand by 2030 (figures converted to USD).

Riyadh Integrated Special Logistics Zone

The Kingdom's leading industrial and logistics zone

Locate your company in this cutting-edge development that aims to make Riyadh one of the top urban economies in the global economy.

Benefit from an ideal position next to King Khalid International Airport, which is establishing Saudi Arabia as a leading transport and logistics hub.

Access a range of direct and indirect fiscal incentives for Saudi and foreign investors.

These include:

- Suspension of customs duties on goods imported or transported within the RISLZ
- No VAT on goods entering the zone for servicing or manufacturing activities
- Zero percent income tax rate on prescribed activities

RISLZ is a truly competitive and unique location for a range of light manufacturing, trade, distribution and value-add industries.



Key location information

Location: Adjacent to the King Khalid International Airport

Province: Riyadh
Centrally located in Riyadh
with excellent air connectivity

Focus Sectors

- Consumer electronics
- Computer products
- Pharmaceuticals
- Nutritional and medical supplies
- Aviation spare parts and technology
- Luxury goods and jewellery

Contact Information

Email: SILZ@gaca.gov.sa

Website: www.silz.gaca.gov.sa



Riyadh Integrated

Special Logistics Zone

المنطقة الخاصة اللوجستية المتكاملة

GACA

الهيئة العامة للطيران المدني
General Authority of Civil Aviation



Position your company in the world's first truly integrated logistics zone

RISLZ is the first zone of its kind that combines best-practice regulation, technology and infrastructure from around the world. This provides companies with frictionless linkages between investors, suppliers, customs and the government.

RISLZ enjoys global and regional connectivity due to its proximity to the airport and access to rail, metro, and ring road system.



Largest domestic market in the Middle East (7.6% annual growth 2021-2022)

8 hours from 70% of global population

3 million square metres site

Designed specifically for leading supply chain and logistics firms



Companies in RISLZ can benefit from supportive and flexible processes and regulations, developed to establish the zone as a global business hub

Enhanced ease of doing business benefits:



One-Stop-Shop (OSS) for administrative processes



Bonded corridor to King Khalid Airport and other zones



Rapid certification of goods for export



Flexible Saudization requirements



No restrictions on capital repatriation



No customs for goods remaining in zone

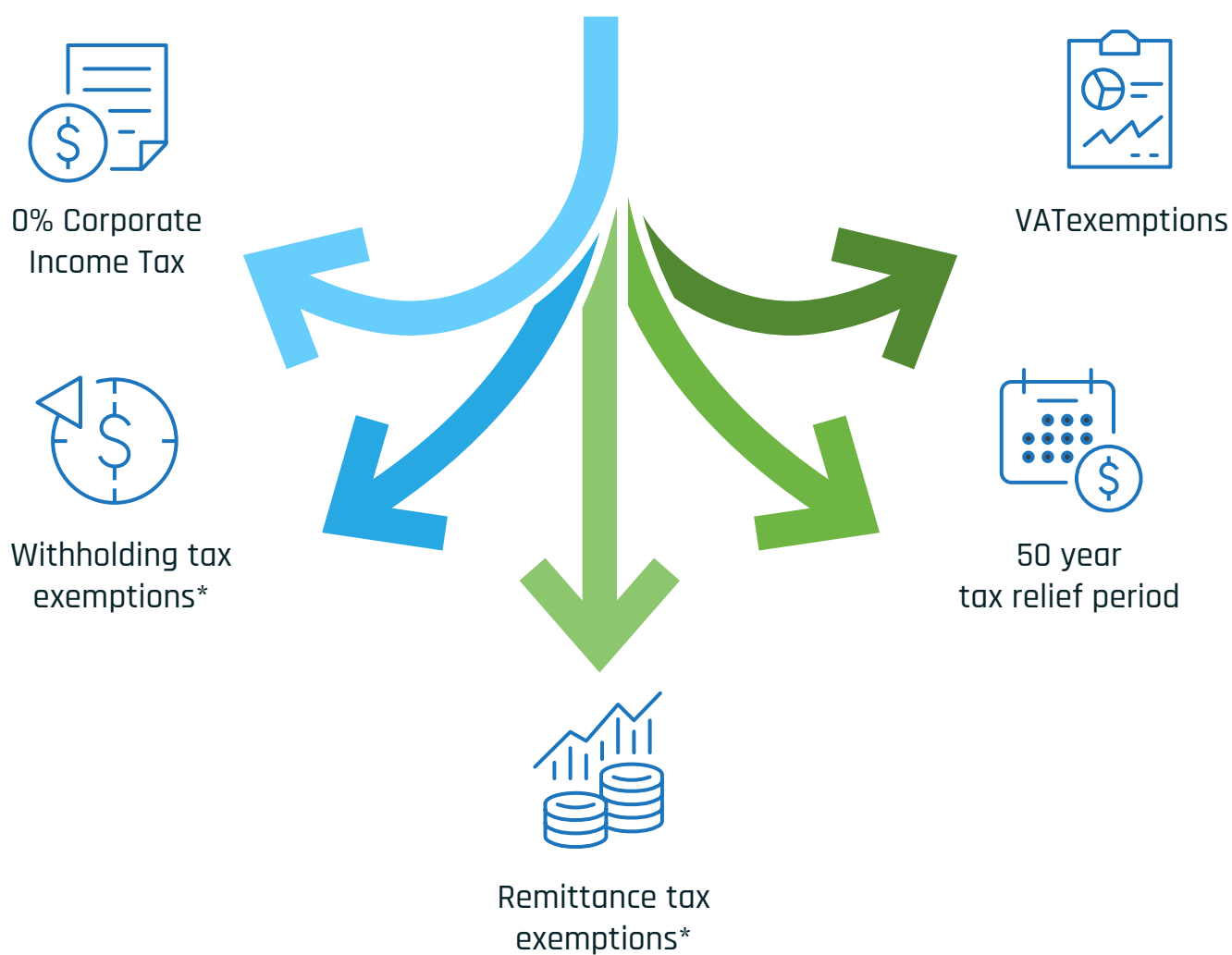


100% foreign ownership of business



Source: RISLZ Investor brochure

Investing in RISLZ provides access to a range of competitive tax advantages to drive the success of your business



VAT exemptions for goods under customs suspension



0% VAT on servicing or manufacturing and assembly*

*Subject to meeting set criteria

Key Contacts

Contact the relevant Zone to register your interest today.

For additional information and to discuss specific investment opportunities, contact the relevant zone.

KAEC SEZ

 kaecsez@kaec.net
 <https://www.kaec.net/kaecsez/>

Ras Al-Khair SEZ

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Jazan SEZ

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 www.investjcpdi.com/

Cloud Computing SEZ

 CloudSEZ@cst.gov.sa
 <https://www.cst.gov.sa/>

Riyadh Integrated Special Logistics Zone

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Ministry of Investment of Saudi Arabia

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 <https://misa.gov.sa/en/>



هيئة المدن والمناطق الاقتصادية الخاصة
Economic Cities and Special Zones Authority

The Kingdom of Saudi Arabia
Special Economic Zone Opportunities